

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of New Jersey

In re **RCA Capital Corp**,
Debtor

Case No. **09-18884**

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	550,000.00		
B - Personal Property	Yes	4	36,290.63		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	4		16,528,422.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		5,145,795.02	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		25			
Total Assets			586,290.63		
Total Liabilities				21,674,217.02	

**United States Bankruptcy Court
District of New Jersey**

In re **RCA Capital Corp**,
Debtor

Case No. **09-18884**

Chapter **7**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
3201 NE 31st Avenue, Lighthouse Point, FL 33064		-	550,000.00	0.00

(The Debtor is the holder of an unrecorded assignment of a 50% interest in this property. The property is worth approximately \$2,000,000. There is a mortgage on this property of approximately \$775,000, however, the Debtor is not a borrower on the note secured by the mortgage. The value of the Debtor's interest in this property, net of the mortgage and cost of sale is estimated to be \$550,000)

Sub-Total > **550,000.00** (Total of this page)

Total > **550,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **RCA Capital Corp**Case No. **09-18884**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Chase Business Checking Account No.: 610-671-5376	-	Unknown
		Capital One Business Checking Account No.: 3124053707	-	Unknown
		Provident Bank Business Checking Account No.: 605409144	-	Unknown
		TD Bank NA Business Checking Account No.: 3453902483	-	Unknown
3. Security deposits with public utilities, telephone companies, landlords, and others.		Landlord for Fair Lawn, NJ premises	-	36,290.63
4. Household goods and furnishings, including audio, video, and computer equipment.		Interest in household good and furnishings located at: 3201 NE 31 Ave, Lighthouse Point, FL 33064 (net book value as of 12/31/08 was \$61,442)	-	Unknown
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Sub-Total > **36,290.63**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **RCA Capital Corp**Case No. **09-18884**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		US Financial Corp. Policy 000041005 Issued Feb 5, 2006 15 year term 1,500,000 death benefit on Michael Pandolfelli Owner and Beneficiary is RCA Capital Corp. Quarterly Premium \$2542	-	0.00
		US Financial Corp. Policy # 0000452395 Issued June 25, 2007 10 year term 1,000,000 death benefit on Michael Pandolfelli RCA Capital is owner and beneficiary Quarterly premium \$1,809.50	-	0.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Debtor is administrator of a retirement plan called RCA Capital Corporation 401k Plan	-	0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Notes, lease and other receivables (Gross book value as of 12/31/08 was \$12,557,290)	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Potential Interest in two automobiles (net book value as of 12/31/08 was \$27,700) Vehicles not titled to Debtor.	-	Unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment, Furnishings and Supplies Located at Fair Lawn, NJ premises (net book value as of 12/31/08 was \$102,207)	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **36,290.63**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **RCA Capital Corp**Case No. **09-18884**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.							
Creditor #: 1 All Points Capital Corporation Attn: David McGowan, Assistant VP 265 Broadhollow Road P.O. Box 3914 Melville, NY 11747	X	-	X	X			
Value \$		0.00				6,997,800.00	Unknown
Account No.							
Representing: All Points Capital Corporation							
Aronsohn Weiner & Salerno, PC 263 Main Street Hackensack, NJ 07601 Attn: Gerald R. Salerno, Esq.							
Value \$							
Account No.							
Creditor #: 2 Global Printing Equipment, Inc. 1315 Highway 34 Farmingdale, NJ 07727		-	X	X	X		
Value \$		Unknown				600,000.00	Unknown
Account No.							
Creditor #: 3 JP Morgan Chase Bank, N.A. 695 Route 46 West Fairfield, NJ 07004	X	-	X	X			
Value \$		Unknown				4,878,909.00	Unknown
Subtotal (Total of this page)						12,476,709.00	0.00

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Representing: JP Morgan Chase Bank, N.A.			Herrick, Feinstein LLP One Gateway Center, 22nd Floor Newark, NJ 07102 Attn: Gary Eisenberg, Esq.					
			Value \$					
Account No.			10/25/01 & 4/12/06					
Creditor #: 4 North Fork Bank 9025 Route 25 Mattituck, NY 11952		-	UCC-1s- Filing Nos.: 2070899 & 23558373	X	X	X		
			Value \$ 0.00				Unknown	Unknown
Account No.			Various Loan Agreements					
Creditor #: 5 Provident Bank 1000 Woodbridge Center Drive Woodbridge, NJ 07095	X	-		X	X			
			Value \$ Unknown				4,051,713.00	Unknown
Account No.			Meyner and Landis LLP One Gateway Center, Suite 2500 Newark, NJ 07102 Attn: David B. Grantz, Esq.					
Representing: Provident Bank			Value \$					
Account No.			2/13/01, 6/7/08, 1/7/08 & 1/18/08					
Creditor #: 6 Siemens Financial Services Inc. 170 Wood Avenue South Iselin, NJ 08830		-	UCC-1s-Filing Nos.: 2023987, 24197861, 24534277 & 24548724	X	X	X		
			Value \$ 0.00				Unknown	Unknown
Subtotal (Total of this page)							4,051,713.00	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			10/10/07 through 12/29/08					
Creditor #: 7 TCF Equipment Finance Inc. 11100 Wayzata Blvd. Suite 801 Minnetonka, MN 55305		-	Various UCC-1s filed- See Attached Schedule D-1	X	X	X		
			Value \$ 0.00				Unknown	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							16,528,422.00	0.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

SCHEDULE D-1
TCF EQUIPMENT FINANCE, INC.
UCC-1

<u>Filing Date</u>	<u>Filing Nos.</u>
10/10/07	24397476
10/29/07	24426527
11/07/07	24440356
11/27/07	24467346
11/30/07	24474054
12/31/07	24516853
1/10/08	24535366
1/29/08	24563765
2/18/08	24591751
2/19/08	24597883
2/22/08	24599351
2/21/08	24605434
2/27/08	24605847
3/20/08	24644440
4/22/08	24694483
5/12/08	24727082
5/15/08	24734011
6/19/08	24792912
6/20/08	24795029
6/23/08	24798471
7/21/08	24851046
9/12/08	24940825
9/17/08	24947169
10/28/08	25001440
10/29/08	25002737
12/19/08	25067507
12/29/08	25071979

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 1 Harry J. Tomes 131 Helm Avenue Wood Ridge, NJ 07075	-		Unpaid Wages and Benefits				Unknown	Unknown 0.00
Account No. Creditor #: 2 Lisa Pairo 25 Bohnert Place Waldwick, NJ 07463	-		Unpaid Wages and Benefits				Unknown	Unknown 0.00
Account No. Creditor #: 3 Michael Pandolfelli 868 Trailing Ridge Road Franklin Lakes, NJ 07417	-		Unpaid Wages and Benefits				Unknown	Unknown 0.00
Account No.								
Account No.								
Subtotal (Total of this page)							0.00	0.00

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 4 Internal Revenue Service Chicago, IL 60680-7329				For informational purposes only					0.00
		-						0.00	0.00
Account No. Creditor #: 5 New Jersey Division of Taxation P.O. Box 269 Trenton, NJ 08695-0269				For informational purposes only					0.00
		-						0.00	0.00
Account No.									
Account No.									
Account No.									
Subtotal									0.00
(Total of this page)								0.00	0.00
Total									0.00
(Report on Summary of Schedules)								0.00	0.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **RCA Capital Corp**Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 1 All in One Network Solutions P.O. Box 323 Succasunna, NJ 07876		Services Provided -				2,435.64
Account No. Creditor #: 2 Anthony Martino P.O. Box 425 Sugar Loaf, NY 10981		Unpaid Wages and Benefits -				Unknown
Account No. Creditor #: 3 AT&T P.O. Box 2969 Omaha, NE 68103-2969		Services Rendered -				244.42
Account No. Creditor #: 4 Bell Press 200 Clifton Blvd # 2 Clifton, NJ 07011		Services Rendered -				290.68
Subtotal (Total of this page)						2,970.74

10 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			Services Rendered				1,627.50	
Creditor #: 5 Board Converting News 43 Main Street Avon By The Sea, NJ 07717	-							
Account No.			Services Rendered				35,000.00	
Creditor #: 6 Buck Sturmer & Co 521 5th Avenue New York, NY 10175	-				X			
Account No.			Services Rendered				1,058.00	
Creditor #: 7 Capitol Lien Records & Research 1010 Dale Street North Saint Paul, MN 55117	-							
Account No. xx1046			Services Rendered				4,258.00	
Creditor #: 8 CT Lien Solutions c/o Schlonger Silver Borg & O'Paine LLP PO Box 570548 Houston, TX 77257	-							
Account No.			Services Rendered				703.76	
Creditor #: 9 Cygnus Printing News 1233 Jonesville Avenue Fort Atkinson, WI 53538	-							
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	42,647.26

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	-		Unpaid Wages and Benefits				Unknown
Creditor #: 10 David D'Arco 372 East Shore Trail Sparta, NJ 07871							
Account No. xxxxxxxxx7048	-		Services Rendered			X	16,862.52
Creditor #: 11 Dun & Bradstreet 5800 Airport Blvd Austin, TX 78752							
Account No.	-		Services Rendered				409.38
Creditor #: 12 Experian 475 Anton Blvd. Costa Mesa, CA 92626							
Account No.	-		Services Rendered				201.16
Creditor #: 13 Fair Lawn Business Machines 13-20 River Road Fair Lawn, NJ 07410							
Account No.	-		Services Rendered				248.59
Creditor #: 14 Fed Ex P.O. Box 371461 Pittsburgh, PA 15250							
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							17,721.65

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Services Rendered				
Creditor #: 15 Flexo Market News 43 Main Street Avon By The Sea, NJ 07717	-					2,137.50
Account No.		Services Rendered				
Creditor #: 16 FSEA P.O.Box 153 Ormond Beach, FL 32175	-					1,200.00
Account No.		Unpaid Wages and Benefits				
Creditor #: 17 Gerald P. Ennella 21 Holden Lane Bayville, NY 11709	-					744.61
Account No.		Services Rendered				
Creditor #: 18 GIAC 318 North Albany Street Ithaca, NY 14850	-					2,547.10
Account No.		Insurance Premium				
Creditor #: 19 Guardian P.O. Box 530152 Atlanta, GA 30353	-					757.06
Sheet no. 3 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 7,386.27

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	Services Rendered				121.50
Creditor #: 20 Haverhills Coffee Service 137 Bergenline Ave Westwood, NJ 07675							
Account No.		-	Services Rendered	X	X	X	11,294.49
Creditor #: 21 Horizon Blue Cross PO Box 1609 Newark, NJ 07101							
Account No.		-	Services Rendered				Unknown
Creditor #: 22 Hunter Higgins Miles Elam 101 West Friendly Avenue Greensboro, NC 27401							
Account No.		-	Services Rendered				4,929.00
Creditor #: 23 Imprint Marketing Concepts 145 N. Franklin Turnpike Ramsey, NJ 07446							
Account No.		-	Unpaid Wages and Benefits				Unknown
Creditor #: 24 Linda Lammers 521 Piermont Avenue, Apt 527 River Vale, NJ 07675							
Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			16,344.99

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 25 Magdellina Zaremba 130 Johnson Avenue Wallington, NJ 07057		-	Unpaid Wages and Benefits				Unknown
Account No. Creditor #: 26 MBO Binder GmbH & Co. KG 400 Highland Dr. Westampton, NJ 08060		-					0.00
Account No. Creditor #: 27 McClosky D'Anna & Dieterle 2300 Glades Road Suite 400 East Tower Boca Raton, FL 33431		-	Services Rendered				569.70
Account No. Creditor #: 28 NEI Worldwide Graphics, LTD c/o Richard E. Schrier, Esq. Schrier, Fiscella & Sussman, LLC 825 East Gate Blvd, Suite 320 Garden City, NY 11530	X	-	Trade Claim		X	X	5,000,000.00
Account No. Creditor #: 29 NV Business Publishers Corp 43 Main Street Avon By The Sea, NJ 07717		-	Services Rendered				650.00
Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							5,001,219.70

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-					9.00
Creditor #: 30 NYS Department of State 123 William Street New York, NY 10038							
Account No.		-	Trade Claim		X	X	X
Creditor #: 31 Ohio Graphco, Inc c/o Scott J. Orille, Esq. McIntyre, Kahn & Kruse Co., LPA 1301 East Ninth Street, Suite 2200 Cleveland, OH 44114							
Account No.		-	Insurance Premium				4,650.00
Creditor #: 32 One Beacon Insurance Group 94 Kasner Road P.O. Box 15006 Albany, NY 12212							
Account No.		-	Services Rendered				3,185.00
Creditor #: 33 Peretore & Peretore, PC 191 Woodport Road Sparta, NJ 07871							
Account No.		-	Services Rendered				3,164.00
Creditor #: 34 Pine Service 5 Crystal Pond Road Southborough, MA 01772							
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							11,008.00

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Creditor #: 35 Pitney Bowes P.O. Box 856042 Louisville, KY 40285		-					781.96
Account No.			Services Rendered				
Creditor #: 36 Ricoh Americas Corp P.O. Box 41602 Philadelphia, PA 19101		-					856.91
Account No. xxx0016			Services Rendered				
Creditor #: 37 RMS 305 Fellowship Road, Suite 100 Mount Laurel, NJ 08054		-					Unknown
Account No.			Services Rendered				
Creditor #: 38 Security Specialist, Inc. 1340 Teaneck Rd Teaneck, NJ 07666		-					141.24
Account No.			Unpaid Wages and Benefits				
Creditor #: 39 Shakeela Piotrowski 35 Corvair Place Wayne, NJ 07470		-					Unknown
Sheet no. 7 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							1,780.11

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	Services Rendered	X	X	X	1,200.00
Creditor #: 40 Southern California Machinery Movers 9445 Ann Street Santa Fe Springs, CA 90670							
Account No.		-	Unpaid Wages and Benefits				Unknown
Creditor #: 41 Steven Cubellis 5 Jennifer Court Caldwell, NJ 07006							
Account No.		-	Services Rendered				1,385.00
Creditor #: 42 Transpect Inc 99 Jericho Turnpike Jericho, NY 11753							
Account No.		-	Services Rendered				330.00
Creditor #: 43 United Corporate Services 874 Walker Road, Suite C Dover, DE 19904							
Account No.		-	Insurance				1,030.11
Creditor #: 44 UNUM 1 Fountain Sq Chattanooga, TN 37402							
Sheet no. <u>8</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							3,945.11

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Services Rendered				
Creditor #: 45 UPS P.O. Box 7247-0244 Philadelphia, PA 19170	-					3,157.88
Account No.		Services Rendered				
Creditor #: 46 Vanguard Associates c/o Eastman Management Corporation 651 West Mount Pleasant Ave, Suite 110 Livingston, NJ 07039	-					31,127.22
Account No.		Phone Service				
Creditor #: 47 Verizon P.O. Box 371392 Pittsburgh, PA 15250	-					1,032.00
Account No.		Unpaid Wages and Benefits				
Creditor #: 48 Victoria Piotrowski 35 Corvair Place Wayne, NJ 07470	-					Unknown
Account No.		Supplies				
Creditor #: 49 W.B. Mason Company, Inc. P.O. Box 111 Brockton, MA 02303	-					1,524.06
Sheet no. 9 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 36,841.16

B6F (Official Form 6F) (12/07) - Cont.

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Creditor #: 50 XO Communications 9201 North Central Expressway Dallas, TX 75231		-				3,930.03
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. 10 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,930.03
						Total (Report on Summary of Schedules)
						5,145,795.02

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**Vanguard Associates
c/o Eastman Management Corporation
651 West Mount Pleasant Ave, Suite 110
Livingston, NJ 07039**

Lease

In re **RCA Capital Corp**

Case No. **09-18884**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
All Points Corporation 275 Broad Hollow Road Melville, NY 11747	NEI Worldwide Graphics, LTD c/o Richard E. Schrier, Esq. Schrier, Fiscella & Sussman, LLC 825 East Gate Blvd, Suite 320 Garden City, NY 11530
JP Morgan Chase Bank, NA 900 Stewart Avenue Garden City, NY 11530	NEI Worldwide Graphics, LTD c/o Richard E. Schrier, Esq. Schrier, Fiscella & Sussman, LLC 825 East Gate Blvd, Suite 320 Garden City, NY 11530
Michael Pandolfelli 868 Trailing Ridge Road Franklin Lakes, NJ 07417	Provident Bank 1000 Woodbridge Center Drive Woodbridge, NJ 07095
Michael Pandolfelli 868 Trailing Ridge Road Franklin Lakes, NJ 07417	NEI Worldwide Graphics, LTD c/o Richard E. Schrier, Esq. Schrier, Fiscella & Sussman, LLC 825 East Gate Blvd, Suite 320 Garden City, NY 11530
Michael Pandolfelli 868 Trailing Ridge Road Franklin Lakes, NJ 07417	All Points Capital Corporation Attn: David McGowan, Assistant VP 265 Broadhollow Road P.O. Box 3914 Melville, NY 11747
Michael Pandolfelli 868 Trailing Ridge Road Franklin Lakes, NJ 07417	JP Morgan Chase Bank, N.A. 695 Route 46 West Fairfield, NJ 07004

United States Bankruptcy Court
District of New JerseyIn re **RCA Capital Corp**

Debtor(s)

Case No. **09-18884**Chapter **7****DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **27** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 1, 2009**Signature **/s/ Michael Pandolfelli****Michael Pandolfelli**
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Jersey

In re **RCA Capital Corp**

Debtor(s)

Case No. **09-18884**

Chapter **7**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
Unknown	2009 (year-to-date)- Income from Operation of Business
Unknown	2008- Income from Operation of Business
\$4,128,284.00	2007- Income from Operation of Business
\$3,811,969.00	2006- Income from Operation of Business
\$3,139,937.00	2005- Income from Operation of Business

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None
☒

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Exhibit 3b	-	-	-

None
☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Exhibit 3c	-	-	-

4. Suits and administrative proceedings, executions, garnishments and attachments

None
☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
The Provident Bank v. RCA Capital Corp and Michael Pandolfelli Docket No.: HUD-L-774-09	Breach of Contract	Superior Court of New Jersey Hudson County	Pending
JP Morgan Chase Bank v. RCA Capital Corp. and Michael Pandolfelli Docket No.: HUD-L-774-09	Breach of Contract	Superior Court of New Jersey Hudson County	Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
All Points Capital Corporation v. RCA Capital Corporation Docket No.: HUD-L-15409	Breach of Contract	Superior Court of New Jersey Hudson County	Pending
NEI Worldwide Graphics, LTD against RCA Capital Corp., JP Morgan Chase Bank, NA, as assignee of RCA Capital Corp., All Points Capital Corporation, as assignee of RCA Capital Corp, Michael Pandolfelli, individually and as Chief Executive Officer of RCA Capital Corp. Index No.: 32412-09	Breach of Contract	Supreme Court of the State of New York County of Nassau	Pending
Ohio Graphco, Inc., et al. v. RCA Capital Corporation, et al. Case No.: 09CV686810	Breach of Contract	Court of Common Pleas Cuyahoga County, Ohio	Pending
Ohio Graphco, Inc. et al v. RCA Capital Corporation, et al Case No.: 09-cv-41	Contract	United States District Court Western District of Kentucky	Pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Provident Bank 1000 Woodbridge Center Drive Woodbridge, NJ 07095	unknown	unknown
All Points Capital Attn: David McGowan, Assistant VP 265 Broadhollow Road P.O. Box 3914 Melville, NY11747	unknown	unknown
J.P. Morgan Chase Bank, N.A. 695 Route 46 West Fairfield, NJ 07004	unknown	unknown

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Forman Holt Eliades & Ravin LLC 80 Route 4 East Suite 290 Paramus, NJ 07652	4/8/09 Sunshine Atkins Minassian & Tafuri, PA	\$5,000
Forman Holt Eliades & Ravin LLC 80 Route 4 East Suite 290 Paramus, NJ 07652	1/19/09	\$10,000
Forman Holt Eliades & Ravin LLC 80 Route 4 East Suite 290 Paramus, NJ 07652	12/18/08	\$10,000

10. Other transfers

None
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY

11. Closed financial accounts

None
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE
OR CLOSING

12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK
OR OTHER DEPOSITORY

NAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORY

DESCRIPTION
OF CONTENTS

DATE OF TRANSFER OR
SURRENDER, IF ANY

13. Setoffs

None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF
PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None
☒

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None
☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Buck, Sturmer & Co, PC 521 5th Avenue Suite 2100 New York, NY 10105-2191	through 5-9-07
Harry Tomes c/o RCA Capital Corp 21-00 State Route 208 Fair Lawn, NJ 07410	5-1-07 to 3/09

None
☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Buck Sturmer & Co, PC	521 5th Avenue Suite 2100 New York, NY 10105	through 5-9-07
Harry Tomes	c/o RCA Capital Corp 21-00 State Route 208 Fair Lawn, NJ 07410	5-1-07 to 3/09

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Buck, Sturmer & Co, PC

ADDRESS

**521 5th Avenue
Suite 2100
New York, NY 10105**

Harry Tomes

**c/o RCA Capital Corp
21-00 State Route 208
Fair Lawn, NJ 07410**

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Undetermined

DATE ISSUED

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Michael Pandolfelli

TITLE

CEO

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
100%

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

Gerald P. Ennella

TITLE

Vice President

DATE OF TERMINATION

12-1-08

Anthony Martino

Executive Vice President

12/08

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Steven Cubellis	Secretary/Senior Vice President	12/08
David D'Arco	Vice President/Sales	12/08

23 . Withdrawals from a partnership or distributions by a corporation

None
☒

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None
☒

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None
☐

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
RCA Capital Coporation 401k Plan c/o Red Bank Pension Services, Inc. 2 Hartford Dr # 101 Red Bank, NJ 07701 Attn: Olga Kacsvarova	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date _____

Signature /s/ Michael Pandolfelli

Michael Pandolfelli
CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
District of New Jersey

In re **RCA Capital Corp**

Debtor(s)

Case No. **09-18884**Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>4,701.00</u>
Prior to the filing of this statement I have received.....	\$	<u>4,701.00</u>
Balance Due.....	\$	<u>0.00</u>

2. \$ **299.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. [Other provisions as needed]
- (A) Analyze and discuss debtor's financial situation; prepare and file debtor's Chapter 7 petition, schedules, and statement of financial affairs;**
(B) Notify secured parties, attorneys and interested parties, if appropriate, of the filing and the effect of the automatic stay;
(C) Represent debtor at one initial 11 U.S.C. § 341(a) meeting of creditors and provide requested documents to the trustee;
(D) Interact with the trustee in connection with this proceeding; and
(E) Provide general guidance in connection with the proceeding.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
(A) Defending adversary proceedings commenced by creditors or the trustee including, but not limited to, objections to debtor's discharge or the dischargeability of a debt.
(B) Preparing complaints or motions to avoid a lien or judgment, appearing at pretrial conferences, and taking the matter through trial stage.
(C) Preparing motions in support of the petition or to reduce or expunge a claim, demand turnover of assets, enforce recovery of assets, or similar affirmative or defensive relief; and related court appearances.
(D) Preparing motions with respect to a creditor's violation of automatic stay; and related court appearances.
(E) Defending motions to modify the automatic stay or dismiss debtor's case and related court appearances.
(F) Preparing a motion to reopen debtor's case in the event debtor's case is closed without the issuance of a discharge.
(G) Amending debtor's Schedules to add an asset, debt, creditor or exemption.
(H) Attending an adjourned 11 U.S.C. § 341(a) meeting caused by debtor's failure to appear at the initial meeting.
(I) Representing debtor in connection with a Reaffirmation Agreement.
(J) Representing debtor in connection with a Rule 2004 subpoena for examination and/or production of documents.
(K) Converting to a Chapter 11 or 13 case.

In re **RCA Capital Corp**

Debtor(s)

Case No. **09-18884**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **May 1, 2009**

/s/ Daniel M. Eliades

Daniel M. Eliades DME-6203
Forman Holt Eliades & Ravin LLC
80 Route 4 East
Suite 290
Paramus, NJ 07652
(201) 845-1000 Fax: (201) 845-9112

**United States Bankruptcy Court
District of New Jersey**

In re **RCA Capital Corp**

Debtor(s)

Case No. **09-18884**

Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 1, 2009**

/s/ Michael Pandolfelli

Michael Pandolfelli/CEO

Signer/Title

All in One Network Solutions
P.O. Box 323
Succasunna, NJ 07876

All Points Capital Corporation
Attn: David McGowan, Assistant VP
265 Broadhollow Road
P.O. Box 3914
Melville, NY 11747

All Points Corporation
275 Broad Hollow Road
Melville, NY 11747

Anthony Martino
P.O. Box 425
Sugar Loaf, NY 10981

Aronsohn Weiner & Salerno, PC
263 Main Street
Hackensack, NJ 07601
Attn: Gerald R. Salerno, Esq.

AT&T
P.O. Box 2969
Omaha, NE 68103-2969

Bell Press
200 Clifton Blvd # 2
Clifton, NJ 07011

Board Converting News
43 Main Street
Avon By The Sea, NJ 07717

Buck Sturmer & Co
521 5th Avenue
New York, NY 10175

Capitol Lien Records & Research
1010 Dale Street North
Saint Paul, MN 55117

CT Lien Solutions
c/o Schlenger Silver Borg & O'Paine LLP
PO Box 570548
Houston, TX 77257

Cygnus Printing News
1233 Jonesville Avenue
Fort Atkinson, WI 53538

David D'Arco
372 East Shore Trail
Sparta, NJ 07871

Dun & Bradstreet
5800 Airport Blvd
Austin, TX 78752

Experian
475 Anton Blvd.
Costa Mesa, CA 92626

Fair Lawn Business Machines
13-20 River Road
Fair Lawn, NJ 07410

Fed Ex
P.O. Box 371461
Pittsburgh, PA 15250

Flexo Market News
43 Main Street
Avon By The Sea, NJ 07717

FSEA
P.O.Box 153
Ormond Beach, FL 32175

Gerald P. Ennella
21 Holden Lane
Bayville, NY 11709

GIAC
318 North Albany Street
Ithaca, NY 14850

Global Printing Equipment, Inc.
1315 Highway 34
Farmingdale, NJ 07727

Guardian
P.O. Box 530152
Atlanta, GA 30353

Harry J. Tomes
131 Helm Avenue
Wood Ridge, NJ 07075

Haverhills Coffee Service
137 Bergenline Ave
Westwood, NJ 07675

Herrick, Feinstein LLP
One Gateway Center, 22nd Floor
Newark, NJ 07102
Attn: Gary Eisenberg, Esq.

Horizon Blue Cross
PO Box 1609
Newark, NJ 07101

Hunter Higgins Miles Elam
101 West Friendly Avenue
Greensboro, NC 27401

Imprint Marketing Concepts
145 N. Franklin Turnpike
Ramsey, NJ 07446

Internal Revenue Service
Chicago, IL 60680-7329

JP Morgan Chase Bank, N.A.
695 Route 46 West
Fairfield, NJ 07004

JP Morgan Chase Bank, NA
900 Stewart Avenue
Garden City, NY 11530

Linda Lammers
521 Piermont Avenue, Apt 527
River Vale, NJ 07675

Lisa Pairo
25 Bohnert Place
Waldwick, NJ 07463

Magdellina Zaremba
130 Johnson Avenue
Wallington, NJ 07057

MBO Binder GmbH & Co. KG
400 Highland Dr.
Westampton, NJ 08060

McClosky D'Anna & Dieterle
2300 Glades Road Suite 400
East Tower
Boca Raton, FL 33431

Meyner and Landis LLP
One Gateway Center, Suite 2500
Newark, NJ 07102
Attn: David B. Grantz, Esq.

Michael Pandolfelli
868 Trailing Ridge Road
Franklin Lakes, NJ 07417

NEI Worldwide Graphics, LTD
c/o Richard E. Schrier, Esq.
Schrier, Fiscella & Sussman, LLC
825 East Gate Blvd, Suite 320
Garden City, NY 11530

New Jersey Division of Taxation
P.O. Box 269
Trenton, NJ 08695-0269

North Fork Bank
9025 Route 25
Mattituck, NY 11952

NV Business Publishers Corp
43 Main Street
Avon By The Sea, NJ 07717

NYS Department of State
123 William Street
New York, NY 10038

Ohio Graphco, Inc
c/o Scott J. Orille, Esq.
McIntyre, Kahn & Kruse Co., LPA
1301 East Ninth Street, Suite 2200
Cleveland, OH 44114

One Beacon Insurance Group
94 Kasner Road
P.O. Box 15006
Albany, NY 12212

Peretore & Peretore, PC
191 Woodport Road
Sparta, NJ 07871

Pine Service
5 Crystal Pond Road
Southborough, MA 01772

Pitney Bowes
P.O. Box 856042
Louisville, KY 40285

Provident Bank
1000 Woodbridge Center Drive
Woodbridge, NJ 07095

Ricoh Americas Corp
P.O. Box 41602
Philadelphia, PA 19101

RMS
305 Fellowship Road, Suite 100
Mount Laurel, NJ 08054

Security Specialist, Inc.
1340 Teaneck Rd
Teaneck, NJ 07666

Shakeela Piotrowski
35 Corvair Place
Wayne, NJ 07470

Siemens Financial Services Inc.
170 Wood Avenue South
Iselin, NJ 08830

Southern California Machinery Movers
9445 Ann Street
Santa Fe Springs, CA 90670

Steven Cubellis
5 Jennifer Court
Caldwell, NJ 07006

TCF Equipment Finance Inc.
11100 Wayzata Blvd. Suite 801
Minnetonka, MN 55305

Transpect Inc
99 Jericho Turnpike
Jericho, NY 11753

United Corporate Services
874 Walker Road, Suite C
Dover, DE 19904

UNUM
1 Fountain Sq
Chattanooga, TN 37402

UPS
P.O. Box 7247-0244
Philadelphia, PA 19170

Vanguard Associates
c/o Eastman Management Corporation
651 West Mount Pleasant Ave, Suite 110
Livingston, NJ 07039

Verizon
P.O. Box 371392
Pittsburgh, PA 15250

Victoria Piotrowski
35 Corvair Place
Wayne, NJ 07470

W.B. Mason Company, Inc.
P.O. Box 111
Brockton, MA 02303

XO Communications
9201 North Central Expressway
Dallas, TX 75231

**United States Bankruptcy Court
District of New Jersey**

In re **RCA Capital Corp**

Debtor(s)

Case No. **09-18884**

Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **RCA Capital Corp** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 1, 2009

Date

/s/ Daniel M. Eliades

Daniel M. Eliades DME-6203

Signature of Attorney or Litigant

Counsel for **RCA Capital Corp**

Forman Holt Eliades & Ravin LLC

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Paramus, NJ 07652

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